

# Tendencias de inversión en agrobiotecnología

2/7/2026 – XVIII Meeting of Plant Molecular Biology

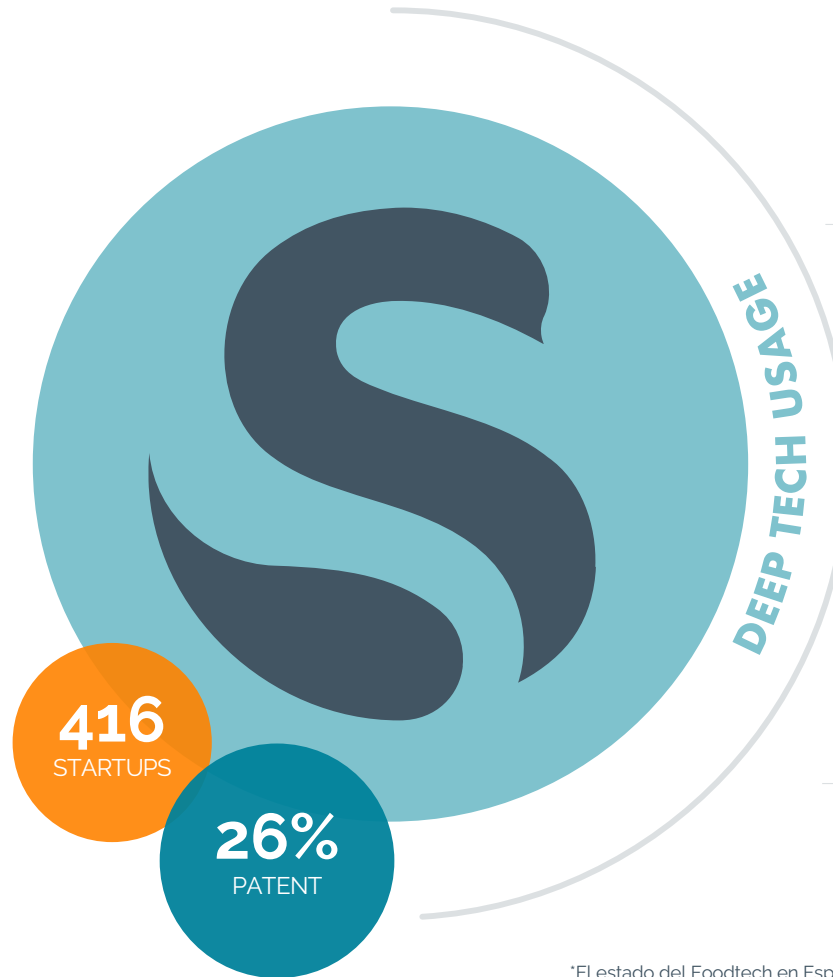
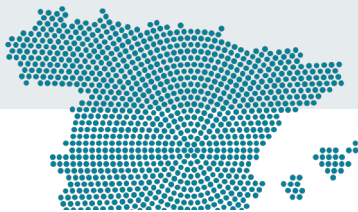
## SPAIN'S AGRIFOOD OPPORTUNITY

### Quality of Innovation, IP and Start-ups are growing steadily

#### Deal Flow

##### Research Institutions

- Universities
- Technological Centers
- CSIC  
(23 Agri-Food centers, 200 R&D groups, +1,300 IP generating projects)
- Accelerators & Hubs  
(+ 15)



| Technology used* | Percentage |
|------------------|------------|
|------------------|------------|

|         |     |
|---------|-----|
| Biotech | 36% |
|---------|-----|

|                         |     |
|-------------------------|-----|
| Artificial Intelligence | 48% |
|-------------------------|-----|

|      |     |
|------|-----|
| SaaS | 25% |
|------|-----|

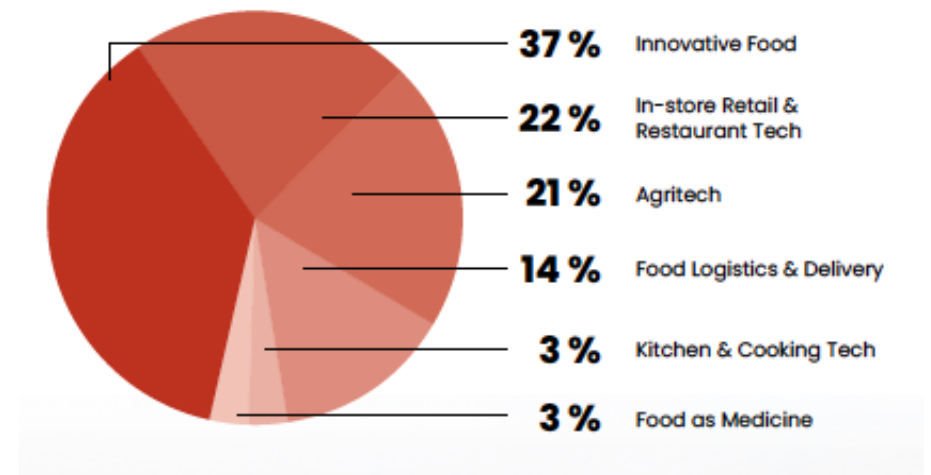
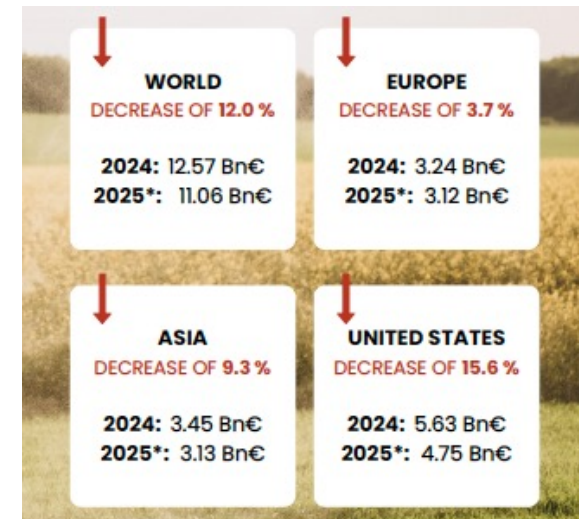
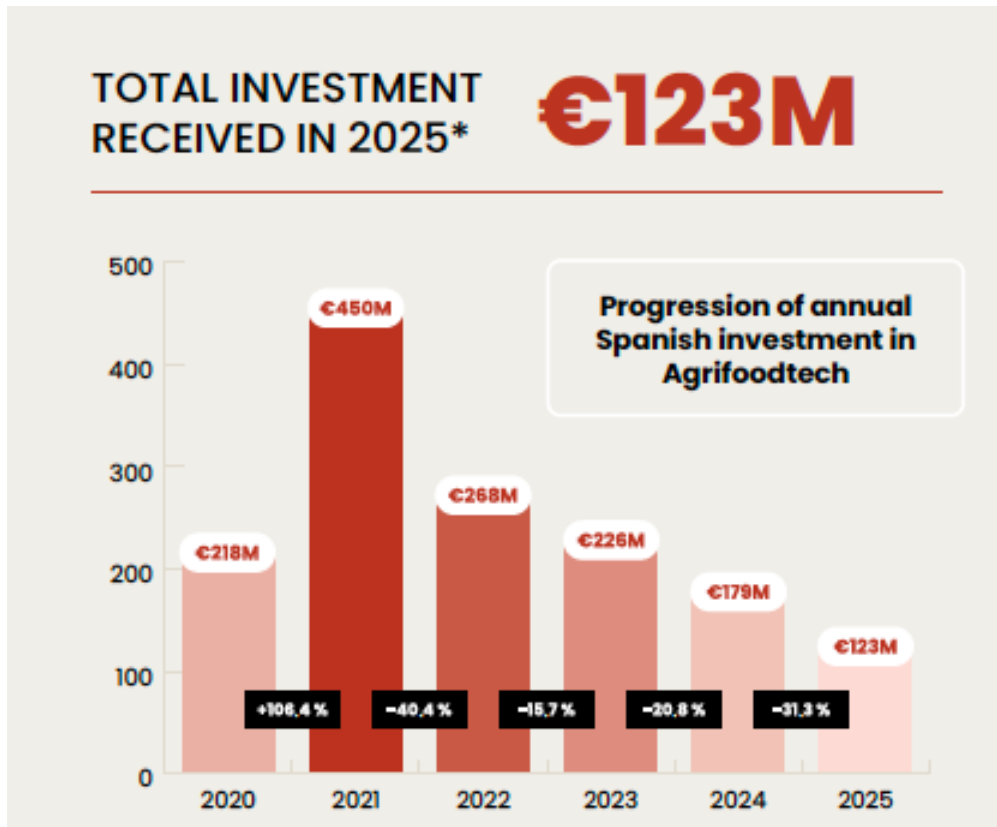
|     |     |
|-----|-----|
| IoT | 21% |
|-----|-----|

|          |     |
|----------|-----|
| Hardware | 15% |
|----------|-----|

\*El estado del Foodtech en España, 2025 (Eatable Adventures)

## SPAIN'S AGRIFOOD TRENDS

### Investment



\*El estado del Foodtech en España, 2025 (Eatable Adventures)

WORLDWIDE AGRIFOOD TRENDS

2025 Global Investment per year

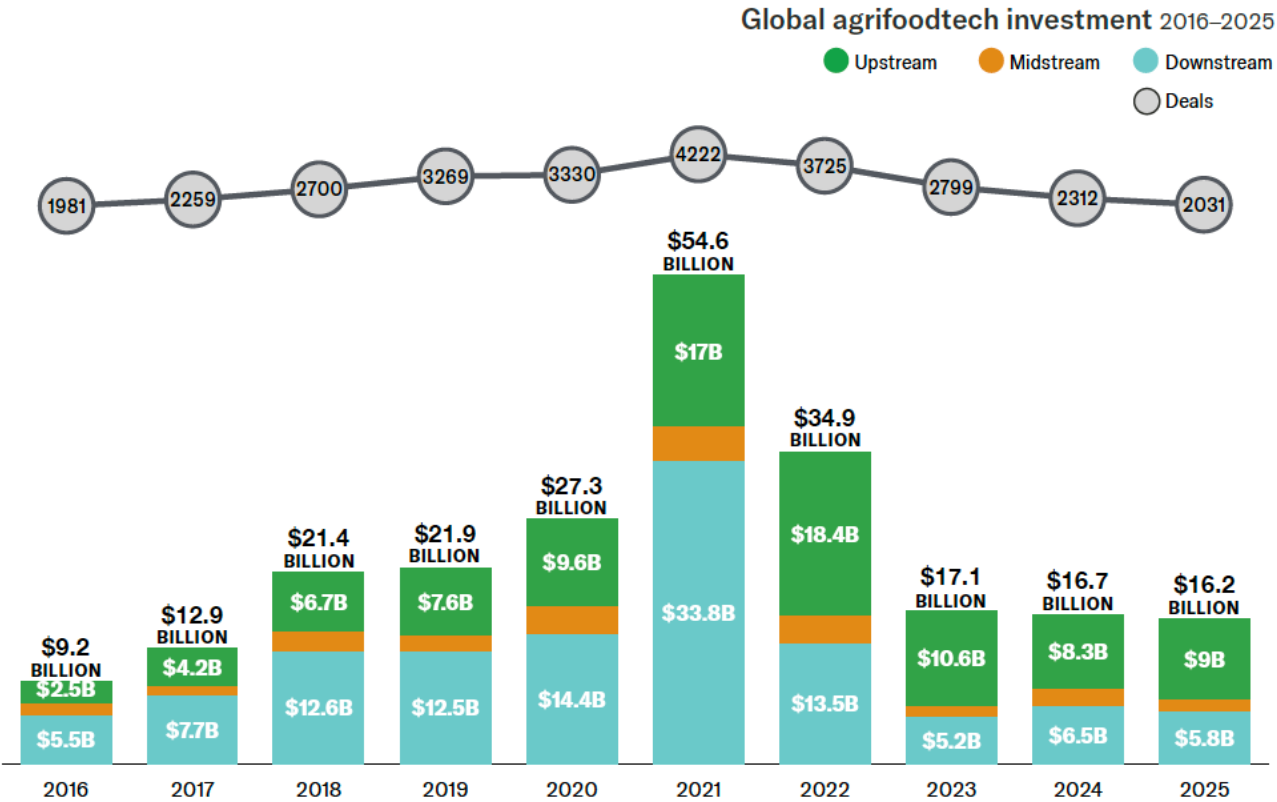
10 years of global agrifoodtech

2025

Upstream  
+7% YoY  
\$9B VS \$8.3B

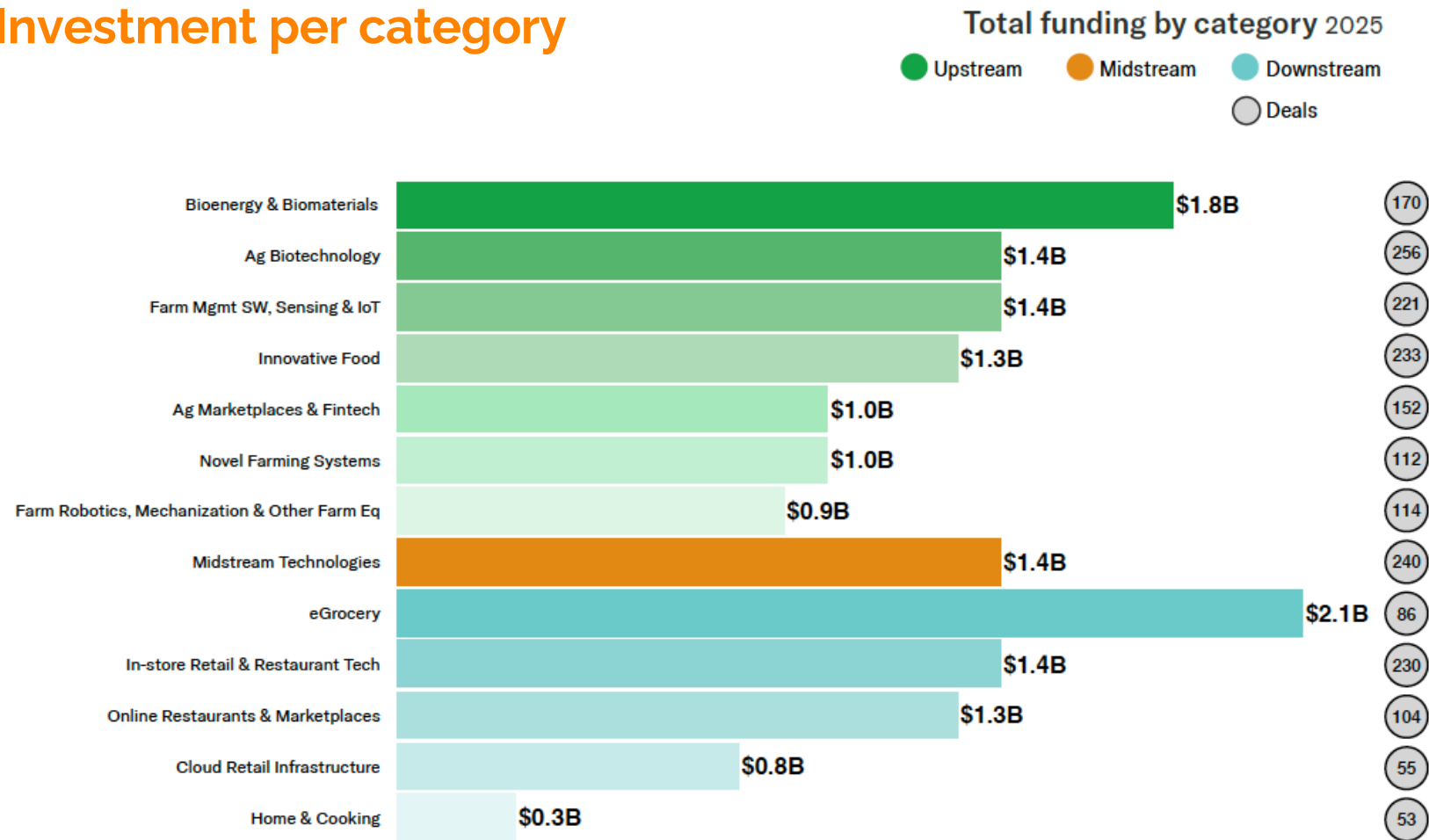
Deals  
-12.2% YoY  
2031 VS 2312

Median deal size  
+6.7% YoY  
\$2.3M VS \$2.2M



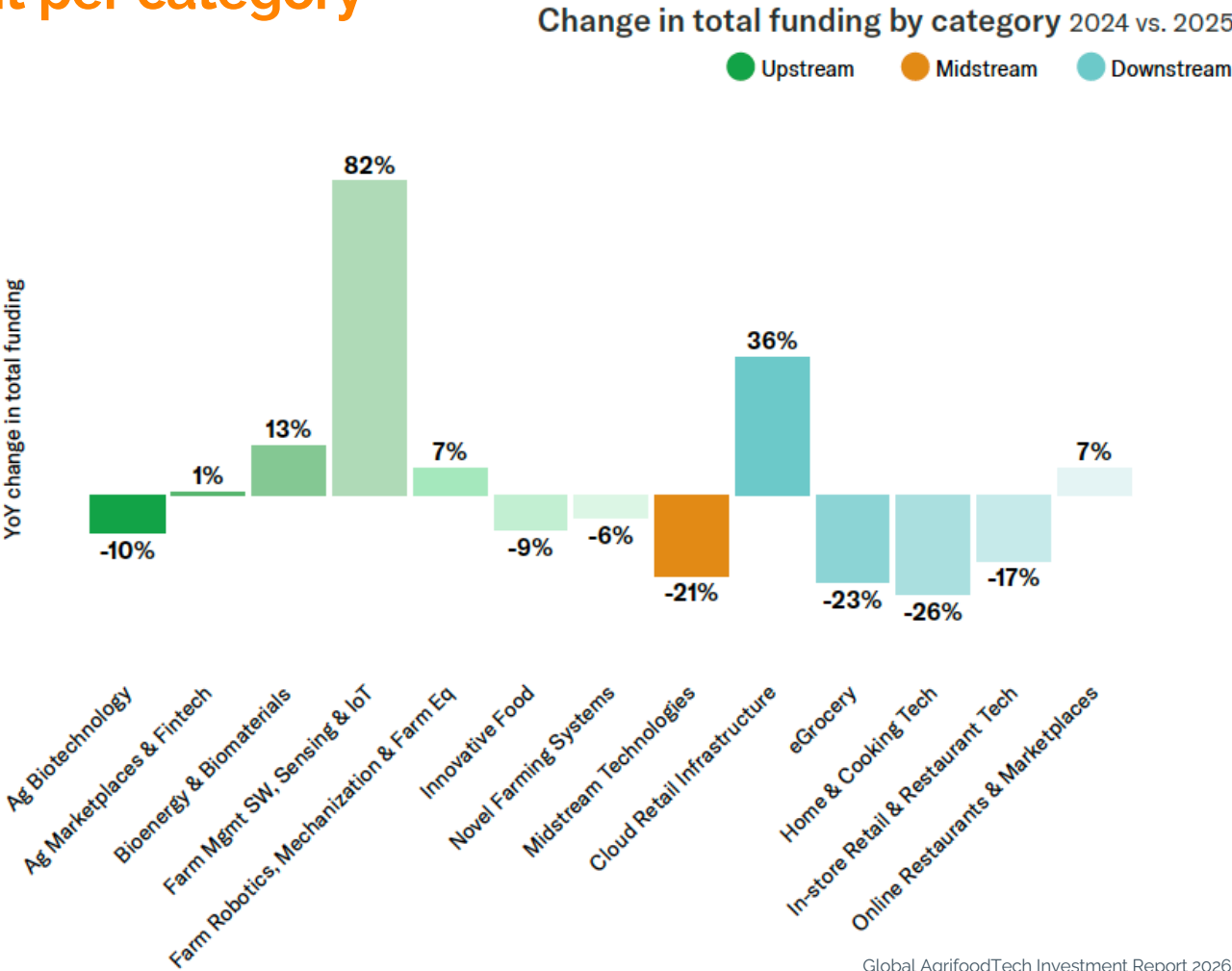
WORLDWIDE AGRIFOOD TRENDS

2025 Investment per category



WORLDWIDE AGRIFOOD TRENDS

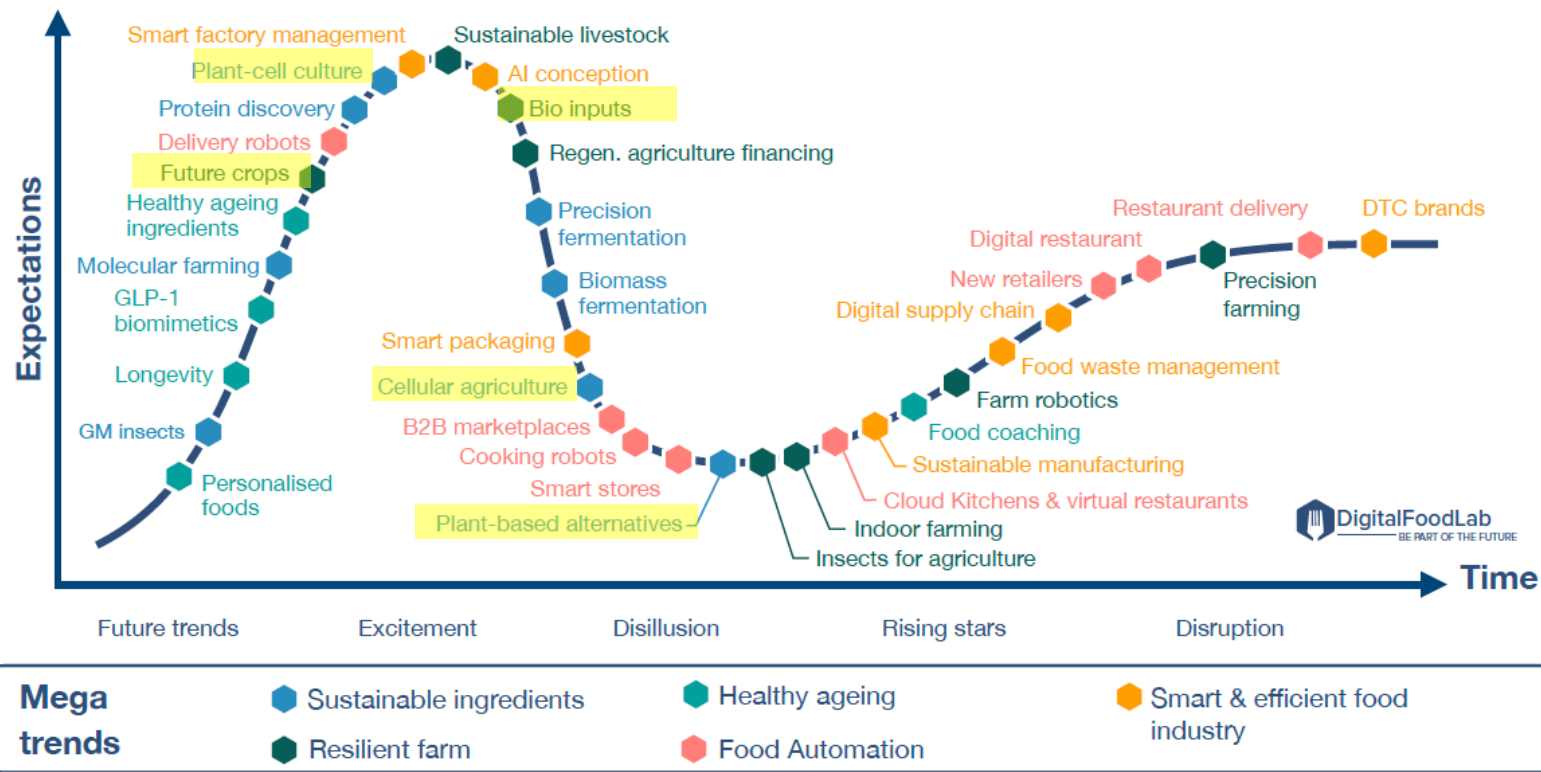
2025 Investment per category



Global AgrifoodTech Investment Report 2026 - AgFunder

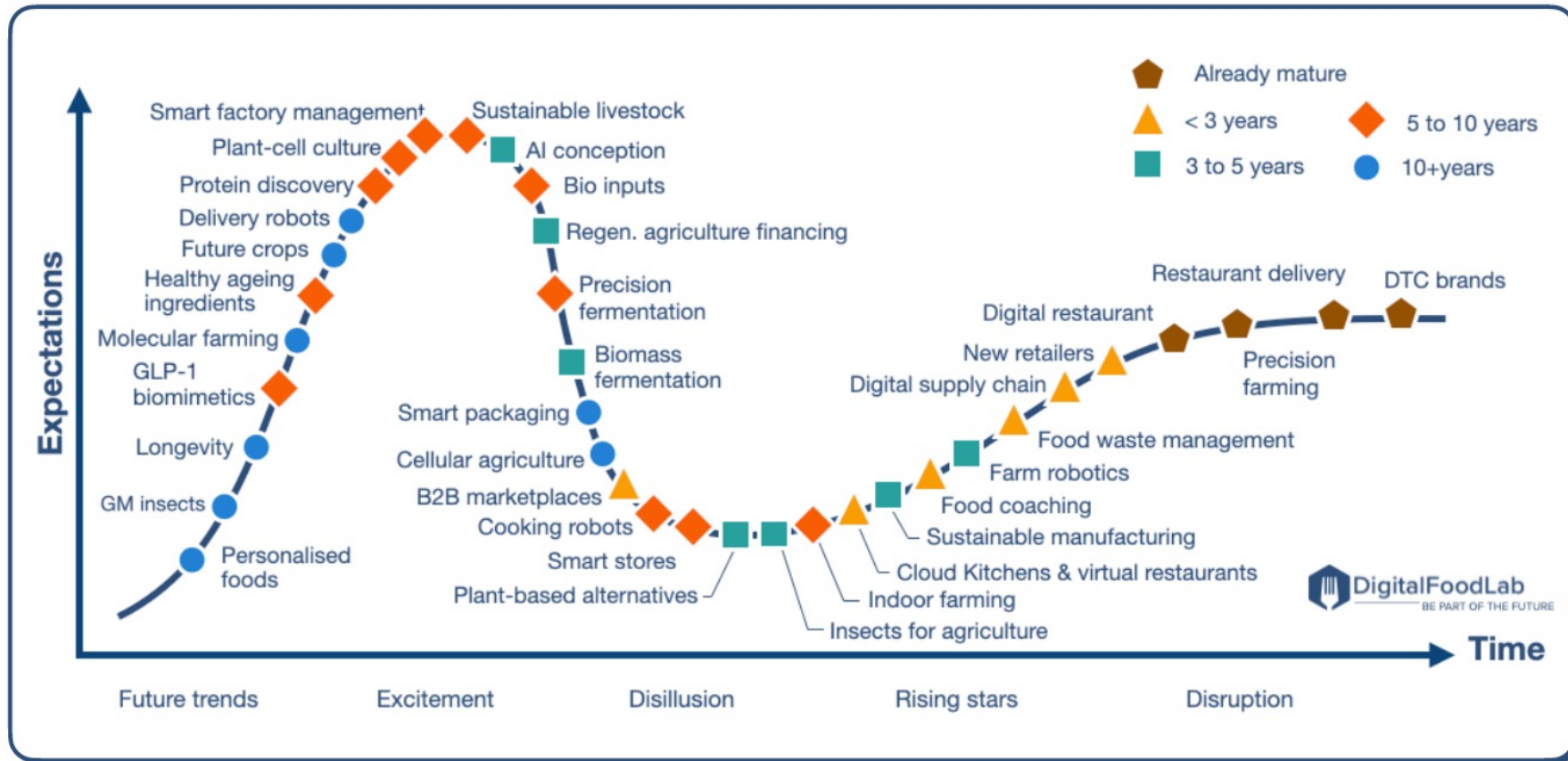
## Trends developments

### 2026 DigitalFoodLab Trends Curve



## WORLDWIDE AGRIFOOD TRENDS

### Trends developments timeline



## WORLDWIDE AGRIFOOD TRENDS

### Trends developments



**BIOLOGICAL INPUTS**



**GENETIC IMPROVEMENT**



**MOLECULAR FARMING**



**FARM MANAGEMENT**

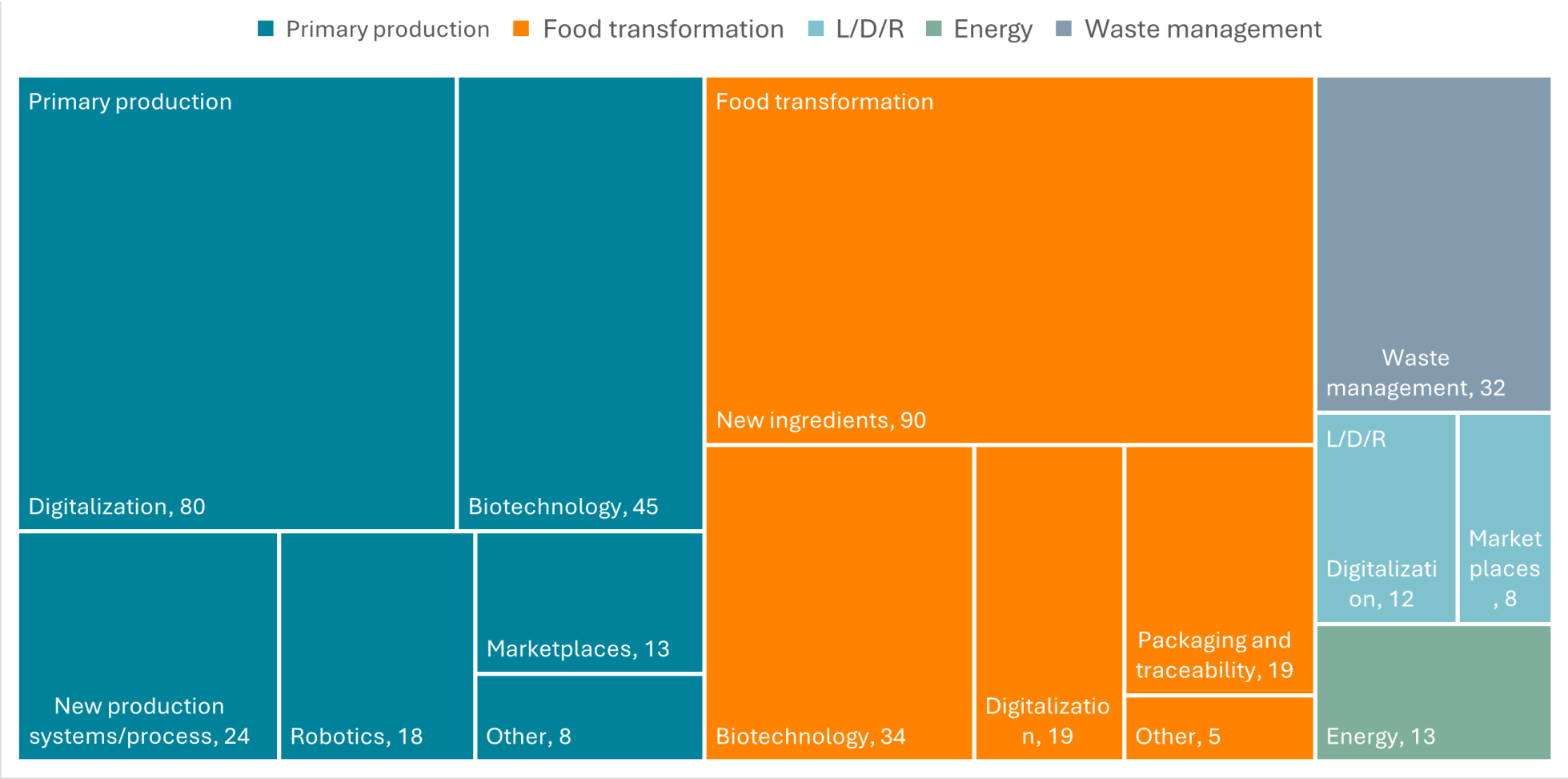


**ROBOTICS & AUTOMATION**



**PRECISION FARMING**

Deal Flow Overview (by subsector)



## Sector main challenges



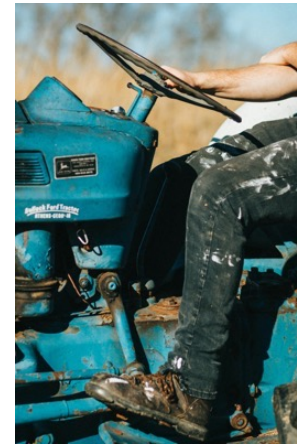
**Strict regulations  
EU vs non EU  
countries**



**Human capital and  
generational  
change**



**Climate change**



**Environmental  
sustainability**



**Technology  
incorporation**

# White Paper

---

La oportunidad de convertir España en el  
líder tecnológico del sector agroalimentario

---

Descarga el Libro  
Blanco AQUÍ



